# IVC Research Center

# Israeli High-Tech & Venture Capital Overview 2015

#### The Israeli Economy

- o Israel at a Glance
- o Economic Facts (2014)
- o Foreign Trade (2014)
- o Made in Israel

## • The Israeli high-tech Industry

- The Israeli Tech Ecosystem
- o The Israeli innovation 'recipe'
- o Technology Companies
- Israeli high-tech by Sector
- o High-tech or startup?
- o Growing startup community
- o Global Distribution
- Local Clusters

#### Israeli high-tech Capital Raising

- o Financing Rounds
- o Foreign Capital
- Venture Capital Investments
  - Global Comparison
  - Israel compared to US technology clusters
- o Investment hierarchy is inverse
- o Capital Raised by Deal Size
- o Capital Raised by Israeli VC Funds

#### Multinational Corporations in Israel

- o Strategies and Contribution
- o Multinationals in Israel

#### • Israeli High-Tech Exits

- o Exits are the Exception, not the Norm
- o Unicorns and other fairytales
- o Still, the average deal is climbing
- And the returns are positive

### To sum it up...

- o Israeli High-The & Venture Capital at a Glance
- o One Month In Israel